

Planning and Design Loan Application

Applicant Information			
Applicant:			
Tax ID Number:			
Contact Person and Title:			
Street Address:		State:	
City:		Zip Code:	
Telephone Number:		County:	
E-Mail:			

Project and System Information

- ☐ Clean Water SRF **NPDES Number:**
☐ Drinking Water SRF **PWSID Number:**

Please write a brief description of the proposed project:

Is the system under any regulatory compliance order? ☐ Yes ☐ No

Anticipated Construction Start Date:	
Anticipated Completion Date:	
How many people are served by the system:	

System Utilization for the most recent year:	Number of Connections	Annual Revenue	Percentage of System Annual Usage
Residential			
Commercial			
Industrial			
Other			
Unmetered			
Total			

Anticipated Funding Information

SRF construction loan? ☐ Yes ☐ No
Community Development Block Grant (CDBG)? ☐ Yes ☐ No
USDA-Rural Development (RD) Grant or Loan? ☐ Yes ☐ No
Other

Administrative, Financial & Legal expenses	\$
Engineering Planning & Design expenses	\$
Land (only after Environmental Review Clears)	\$
Archaeological/Environmental	\$
Equipment	\$
Other-	\$
Other-	\$
Total Planning and Design Costs	\$
Planning and Design Loan Request	\$

Professional Consultants

Project Engineer Firm:	
Name of Contact:	
Email:	
Phone:	

Bond Counsel:	
Name of Contact:	
Email:	
Phone:	

Municipal Advisor:	
Name of Contact:	
Email:	
Phone:	

This application must be accompanied by the applicants most recent financial statement.
If your financial information is available online, you may just provide a link:

The undersigned is duly authorized to request this loan on behalf of the Applicant. The Applicant declares under penalty of law that all facts given, and information attached are true and correct. The Applicant authorizes IFA to verify all information.

Authorized Signature _____ Date

Typed Name and Title

Completed application can be emailed to Iowa Finance Authority SRF Program Staff:

waterquality@iowafinance.com

515 452-0400